

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 06/21/2021
Subject Result of bond private placement

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) announces the result of bond private placement as follows:

- Issuer: Khang Dien House Trading and Investment Joint Stock Company (KDH)
- Bond code: KDHH2125001
- Total issue value: VND400 billion
- Issue volume: 400 bonds
- Par value: VND1,000,000,000
- Bond term: 04 years
- Bond type: Corporate bond, non-convertible bond, unsecured and without warrants
- Bond form: book entry
- Interest rate: 12%/year
- Interest payment term: Once every six months
- Issue date: June 14, 2021
- Maturity date: June 14, 2025
- Issuance method: private placement
- Issuance purpose: to raise capital for business activities.
- List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion (%)
I	Local investor	240,000,000,000	60%
1	Institutional investor	240,000,000,000	60%
2	Individual investor		
II	Foreign investor	160,000,000,000	40%

1	Institutional investor	160,000,000,000	40%
2	Individual investor		
	Total	400,000,000,000	100%

- The firms related to the bond issue: Ho Chi Minh City Securities Corporation (HSC).